**To:** Peter Rolla, chair

ALA/ALCTS/CaMMS Committee on Cataloging: Description and Access

**From:** Dan Lipcan, Task Force on Relationship Designators in RDA Appendix K

**Subject:** Task Force Report and Appendix K Revision Proposal

**Charge:** Propose changes to the list of relationship designators in RDA Appendix K to enrich the vocabulary used to specify relationships between persons, families, and corporate bodies. The task force should review the relationship types used in the Union List of Artist Names and any other relevant vocabularies.

**Task Force members:** Dan Lipcan, Robert Maxwell, Randy Roeder, Adam Schiff, Kathy Winzer, Bob Wolverton.

The Task Force has incorporated recommendations and suggestions provided by CC:DA members, representatives and liaisons during the 2012-2013 American Library Association meetings and online.

## **Background and notes on the proposal:**

The Appendix is subdivided into sections as a navigational aid, in order to collocate together the appropriate designators for a given entity-entity relationship (e.g., relationships between persons and corporate bodies).

Some relationship designators are not specific to persons, families or corporate bodies. These "general" designators can be applied to more than one type of relationship and are repeated, with a generalized definition, in multiple subsections throughout the proposal. Note that in some of these cases, the relationship designator and its reciprocal are identical.

The present tense was implied in constructing this list of terms, but the use of the past tense to describe a relationship is not prohibited.

Cross references to sections listing reciprocal relationship designators have been added to the introductory statements of each section.

## Upcoming and/or anticipated proposals/additions to Appendix K:

Several suggestions and additions were presented too late in the process to incorporate into this proposal. We expect the following to be presented in the near future as additions to the Appendix, via fast track or formal proposal.

- A CC:DA Task Force to investigate RDA instructions pertaining to pseudonymous names of corporate bodies and families was authorized at the 2013 Annual meeting. It is very likely that "alternate identity" and "real identity" will be generalized throughout the Appendix like "associated with." Currently these designators are listed only in the persons to persons section K.2.1.1.
- Families that change names: "preceding family" and "succeeding family."

• Person-animal relationships: "pet owner" and "pet owner of."

## **Proposed revisions**

*Editorial note:* Because this is a complete revision of Appendix K, it is presented with only limited mark-up. All changes are highlighted in yellow; deletions are indicated by strike-through, but additions other than examples are highlighted, but not underlined (except in a few cases).

## APPENDIX K:

Relationship Designators: Relationships Between Persons, Families, and Corporate Bodies

# K.0 Scope

This appendix provides general guidelines on using relationship designators to specify relationships between persons, families, and corporate bodies, and lists relationship designators used for that purpose.

The relationship designators in this appendix are provisional. They will be reviewed and revised as necessary.

# K.1 General Guidelines on Using Relationship Designators

The defined scope of a relationship element provides a general indication of the relationship between persons, families, and corporate bodies (e.g., related person, related corporate body). If the relationship element is considered sufficient for the purposes of the agency creating the data, do not use a relationship designator to indicate the specific nature of the relationship.

Relationship designators provide more specific information about the nature of the relationship (e.g. alternate identity, predecessor).

Use relationship designators at the level of specificity that is considered appropriate for the purposes of the agency creating the data. For example, the relationship between a person and the family descended from that person can be recorded using either the specific relationship designator *progenitor* or the more general relationship designator *family member*.

If none of the terms listed in this appendix is appropriate or sufficiently specific, use another concise term to indicate the nature of the relationship.

# K.2 Relationship Designators for Related Persons

## K.2.1 Relationship Designators to Relate Persons to Other Persons

Record an appropriate term from the list below with the authorized access point or identifier for a related person (see 30.1). Apply the general guidelines on using relationship designators at K.1.

## K.2.1.1 General Person to Person Relationships

**alternate identity** A pseudonymous or other identity assumed by the person. **Reciprocal relationship:** real identity

**appointee** A person designated to fill an office or position. *Reciprocal relationship:* appointer

**appointer** A person who designates another to fill an office or a position. *Reciprocal relationship:* appointee

**apprentice** A person learning a trade from a master, typically at low pay for a fixed period. *Reciprocal relationship:* master

**assistant** A person serving in an immediately subordinate position to the other person. *Reciprocal relationship:* assistant to

**assistant to** A person serving in an immediately superior position to the other person. *Reciprocal relationship:* assistant

associate A partner or companion in business or at work. *Reciprocal relationship:* associate

**associated with** A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

**sponsor of** A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

**client** A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

**colleague** A fellow member of a profession, staff, or academic faculty. *Reciprocal relationship:* colleague

**consort** A person who is a spouse or close associate of the other person; often used for the spouses of monarchs or heads of state. *Reciprocal relationship:* consort

**co-worker** A person who works with or share a task with another. *Reciprocal relationship:* co-worker

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

**donor** A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

**patron** A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

**sponsor** A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

**fellow student** An associate of a student who is also formally engaged in learning. *Reciprocal relationship:* fellow student

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the appropriateness of the relationship has changed. *Reciprocal relationship:* formerly related to

**friend** A person who shares a bond of mutual affection or regard with another. *Reciprocal relationship:* friend

**influenced** A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

influenced by A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

master A person who teaches a trade to an apprentice who typically works at low pay for a fixed period. *Reciprocal relationship:* apprentice

named for A person, family, or corporate body whose name is used by another person or corporate body. *Reciprocal relationship:* namesake

namesake A person, family, or corporate body specifically named after another person or corporate body. *Reciprocal relationship:* named for

partner A person working with another in an activity of common interest, most often, a business partnership. *Reciprocal relationship:* partner

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

real identity A real person who assumes the alternate identity. *Reciprocal* relationship: alternate identity

**related to** A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

**student** A person formally engaged in learning. *Reciprocal relationship:* teacher

teacher A person who instructs another. Reciprocal relationship: student

## **EXAMPLE**

Associated with: Doshi, Balkrishna V.

Related person for: Kahn, Louis I., 1901–1974

Alternative identity: Rampling, Anne, 1941-

Alternative identity: Roquelaure, A. N. Related persons for: Rice, Anne, 1941–

Real identity: Rice, Anne, 1941-

Related person for: Roquelaure, A. N.

Student: Scott Brown, Denise, 1931-

Related person for: Kahn, Louis I., 1901–1974

## K.2.1.2 Person to Person Relationships Within a Family

**ancestor** A person from whom another person is descended. Similar to progenitor in K.2.2. *Reciprocal relationship:* descendant

aunt A sister or sister-in-law of a person's parent. Reciprocal relationships: nephew; niece

**child** A person who is a son or daughter to another. *Reciprocal relationships:* father; mother; parent

adoptive child A person assigned to the role of child to another by legal action. *Reciprocal relationships:* adoptive father; adoptive mother; adoptive parent

adoptive daughter A female adoptive child. *Reciprocal* relationships: adoptive father; adoptive mother; adoptive parent

adoptive son A male adoptive child. *Reciprocal relationships:* adoptive father; adoptive mother; adoptive parent

daughter A female child. *Reciprocal relationships:* father; mother; parent

daughter-in-law A female person who is child to another by marriage, civil union, or other similar legal status. *Reciprocal relationships:* father-in-law; mother-in-law

godchild A child presented at baptism by a person who takes an interest in the child's personal development. *Reciprocal relationships:* godfather; godmother; godparent

goddaughter A female godchild. *Reciprocal relationships:* godfather; godmother; godparent

**godson** A male godchild. *Reciprocal relationships:* godfather; godmother; godparent

**grandchild** A child of a person's child. *Reciprocal relationships:* grandparent; grandfather; grandmother

**granddaughter** A female grandchild. *Reciprocal relationships:* grandfather; grandmother; grandparent

**grandson** A male grandchild. *Reciprocal relationships:* grandfather; grandmother; grandparent

great-grandchild A child of a person's grandchild. *Reciprocal* relationships: great-grandfather; great-grandmother; great-grandparent

great-granddaughter A female great-grandchild. *Reciprocal relationships:* great-grandfather; great-grandmother; great-grandparent

**great-grandson** A male great-grandchild. *Reciprocal* relationships: great-grandfather; great-grandmother; great-grandparent

son A male child. *Reciprocal relationships:* father; mother; parent son-in-law A male person who is child to another by marriage, civil union, or other similar legal status. *Reciprocal relationships:* father-in-law; mother-in-law

step-child A person who is a child to another person by a new marriage, civil union, or other similar legal status. *Reciprocal relationships:* step-parent; step-father; step-mother

**step-daughter** A female step-child. *Reciprocal relationships:* step-father; step-mother; step-parent

step-son A male step-child. *Reciprocal relationships:* stepfather; step-mother; step-parent

cousin A child of a person's aunt or uncle. Reciprocal relationship: cousin descendant An offspring of a progenitor. Reciprocal relationship: ancestor domestic partner A person other than a spouse with whom one cohabits. Reciprocal relationship: domestic partner

**guardian** A person appointed to manage the affairs of another person who is unable to conduct those affairs independently. *Reciprocal relationship:* ward

**nephew** A male child of a sibling or sibling-in-law. *Reciprocal relationships:* aunt; uncle

**niece** A female child of a sibling or sibling-in-law. *Reciprocal relationships:* aunt; uncle

parent A person who is a father or mother to another. *Reciprocal relationships:* child; son; daughter

adoptive parent A person assigned to the role of parent to another by legal action. *Reciprocal relationships:* adoptive child; adoptive daughter; adoptive son

adoptive father A male adoptive parent. Reciprocal relationships: adoptive child; adoptive daughter; adoptive son adoptive mother A female adoptive parent. Reciprocal relationships: adoptive child; adoptive daughter; adoptive son

**father** A male parent or person who acts as parent of another.

Reciprocal relationships: child; daughter; son

**father-in-law** A male person who is the father of a person's husband or wife. *Reciprocal relationships:* daughter-in-law; son-in-law

godparent A person presenting a child at baptism who takes an interest in the child's personal development. *Reciprocal relationships:* godchild; goddaughter; godson

godfather A male godparent. Reciprocal relationships: godchild; goddaughter; godson

**godmother** A female godparent. *Reciprocal relationships:* godchild; goddaughter; godson

grandparent A parent of a person's parent. *Reciprocal relationships:* grandchild; granddaughter; grandson

**grandfather** A male grandparent. *Reciprocal relationships:* grandchild; granddaughter; grandson

**grandmother** A female grandparent. *Reciprocal relationships:* grandchild; granddaughter; grandson

**great-grandparent** A parent of a person's grandparent. *Reciprocal* relationships: great-grandchild; great-granddaughter; great-grandson

great-grandfather A male great-grandparent. Reciprocal relationships: great-grandchild; great-granddaughter; great-grandson

**great-grandmother** A female great-grandparent. *Reciprocal relationships:* great-grandchild; great-granddaughter; great-grandson

mother A female parent or person who acts as parent of another.

Reciprocal relationships: child; daughter; son

mother-in-law A female person who is the mother of a person's husband or wife. *Reciprocal relationships:* daughter-in-law; son-in-law

step-parent A person who is parent to another person by a new marriage, civil union, or other similar legal status. *Reciprocal relationships:* step-child; step-daughter; step-son

**step-father** A male step-parent. *Reciprocal relationships:* step-child; step-daughter; step-son

step-mother A female step-parent. Reciprocal relationships: step-child; step-daughter; step-son

possible relation A person who may or may not be connected to another by blood, marriage, civil union, or other similar legal status. *Reciprocal relationship:* possible relation

**relation** A person who is connected to another by blood, marriage, civil union, or other similar legal status; a general term used when a more specific term is unavailable. *Reciprocal relationship:* relation

**sibling** A person having one or both parents in common to another person. *Reciprocal relationships:* brother; sibling; sister

brother A male sibling. *Reciprocal relationships:* brother; sibling; sister

half-sibling A person having one parent in common to another person. *Reciprocal relationships:* half-brother; half-sibling; half-sister

half-brother A male half-sibling. *Reciprocal relationships:* half-brother; half-sibling; half-sister

half-sister A female half-sibling. *Reciprocal relationships:* half-brother; half-sibling; half-sister

**sibling-in-law** A sibling by marriage, civil union, or other similar legal status. *Reciprocal relationships:* brother-in-law; sibling-in-law; sister-in-law

**brother-in-law** A male sibling-in law. *Reciprocal relationships:* brother-in-law; sibling-in-law; sister-in-law

sister-in-law A female sibling-in-law. *Reciprocal relationships:* brother-in-law; sibling-in-law; sister-in-law

**sister** A female sibling. *Reciprocal relationships:* brother; sibling; sister

**step-sibling** A sibling to another person by a new marriage, civil union, or other similar legal status. *Reciprocal relationships:* step-brother; step-sibling; step-sister

step-brother A male step-sibling. *Reciprocal relationships:* step-brother; step-sibling; step-sister

**step-sister** A female step-sibling. *Reciprocal relationships:* step-brother; step-sibling; step-sister

**spouse** A person who is partnered to another person by marriage, civil union, or other similar legal status. *Reciprocal relationship:* husband; spouse; wife

husband A male spouse. *Reciprocal relationships:* husband; spouse; wife

wife A female spouse. Reciprocal relationships: husband; spouse; wife

uncle A brother or brother-in-law of a person's parent. *Reciprocal relationships:* nephew; niece

ward A person placed in the care of a guardian. Reciprocal relationship: guardian

### **EXAMPLE**

Son: Gandhi, Rajiv, 1944-1991

Related person for: Gandhi, Indira, 1917–1984

Mother: Gandhi, Indira, 1917-1984

Related person for: Gandhi, Rajiv, 1944–1991

Wife: Bruni, Carla

Related person for: Sarkozy, Nicolas, 1955-

Uncle: Rameau, Jean-Philippe, 1683-1764

Related person for: Rameau, Jean François, 1716–1777

## K.2.2 Relationship Designators to Relate Persons to Families

Record an appropriate term from the list below with the authorized access point or identifier for a related person (see 30.1). For definitions of reciprocal relationship designators listed here, see K.3.1. Apply the general guidelines on using relationship designators at K.1.

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

**sponsor of** A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

**client** A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

**donor** A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

**sponsor** A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

family member A person who is a member of the family. *Reciprocal relationship:* family member of

**progenitor** A person from whom the family is descended. Reciprocal relationship: descendants

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the appropriateness of the relationship has changed. *Reciprocal relationship:* formerly related to

influenced A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

**influenced by** A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

**named for** A person, family, or corporate body whose name is used by another person or corporate body. *Reciprocal relationship:* namesake

namesake A person, family, or corporate body specifically named after another person or corporate body. *Reciprocal relationship:* named for

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

**related to** A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

#### **EXAMPLE**

Progenitor: Michael, Czar of Russia, 1596--1645

Related person for: Romanov (Dynasty: 1613–1917)

## K.2.3 Relationship Designators to Relate Persons to Corporate Bodies

Record an appropriate term from the list below with the authorized access point or identifier for a related person (see 30.1). For definitions of reciprocal relationship designators listed here, see K.4.1. Apply the general guidelines on using relationship designators at K.1.

**associated with** A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

**sponsor of** A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

**client** A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

**collaborated with** A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

**dissolver** A person who dissolved the corporate body. *Reciprocal relationship:* dissolver of

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature.

Reciprocal relationship: distinguished from

**donor** A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

**patron** A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

**sponsor** A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

sponsor A person sponsoring the corporate body.

employee A person employed by the corporate body. *Reciprocal relationship:* employer

**appointee** A person who was designated to fill an office or position by the corporate body. *Reciprocal relationship:* appointee of

**curator** A person responsible for the collections of the corporate body or involved in the organization of the exhibition, fair, etc. *Reciprocal relationship:* curator at; curator of

**teacher** A person who is an instructor at an educational institution. *Reciprocal relationship:* teacher at

professor A person who is a teacher at a college or university or other educational institution of higher learning. *Reciprocal relationship:* professor at

**event organizer** A person, family, or corporate body responsible for organizing an event (e.g., a conference, a concert, an exhibition). *Reciprocal relationship:* organized event

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the appropriateness of the relationship has changed. *Reciprocal relationship:* formerly related to

incumbent A person holding an office in the corporate body. *Reciprocal* relationship: incumbent of

**influenced** A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

**influenced by** A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

leader A person who leads or led the corporate body. *Reciprocal relationship:* leader of

**administrator** A person who executes the administration of the corporate body. *Reciprocal relationship:* administrator of

**director** A person who directs the activity of the corporate body, department, or organization. *Reciprocal relationship:* director of

**employer** A person that employs the corporate body. *Reciprocal* relationship: employee

**founder** A person who founded the corporate body. *Reciprocal* relationship: founder of

**governor** A person who governs the corporate body. *Reciprocal* relationship: governor of

manager A person who manages the corporate body. *Reciprocal relationship:* manager of

**officer** A person holding an office in or commanding the corporate body. *Reciprocal relationship:* officer of

owner A person who owns the corporate body. *Reciprocal relationship:* owner of

president A person who is the chief executive of the corporate body.

Reciprocal relationship: president of

religious leader A person who leads a religious organization. Reciprocal relationship: religious leader of

ruler A person that governs the corporate body. *Reciprocal relationship:* ruler of

**trustee** A person granted the powers of administration in the corporate body in order to act for its benefit. *Reciprocal relationship:* trustee of

member A person who is a member of the corporate body. *Reciprocal relationship:* member of

group member A person who is a participant in or a member of the performing group, expedition, etc. *Reciprocal relationship:* group member of

**performer** A person who performs in a performing group. *Reciprocal relationship:* performer in

partner A person who is a member of the corporate body which is formed as a partnership. *Reciprocal relationship:* partner in

**student** A person who receives instruction at an educational institution. *Reciprocal relationship:* student at

**named for** A person, family, or corporate body whose name is used by another person or corporate body. *Reciprocal relationship:* namesake

**namesake** A person, family, or corporate body specifically named after another person or corporate body. *Reciprocal relationship:* named for

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

**publisher of** A person whose works are published by the corporate body. *Reciprocal relationship:* publisher

**related to** A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

**representative** A person who represents the corporate body at a conference, meeting, event, etc. *Reciprocal relationship:* representative of; representative to

delegate A person who speaks or acts on behalf of the corporate body or organization at a conference, meeting, etc. *Reciprocal relationship:* delegate of; delegate to

## **EXAMPLE**

Collaborated with: Wright, Frank Lloyd, 1867–1959

Related person for: Niedecken-Walbridge Company

Founder: Pei, I. M., 1917-

Related person for: I.M. Pei & Associates

Officer: Smith, Edward John, 1850–1912
Related person for: Titanic (Steamship)

Group member: Lewis, Meriwether, 1774–1809 Group member: Clark, William, 1770–1838

Related persons for: Lewis and Clark Expedition (1804–1806)

Incumbent: Blair, Tony, 1953-

Related person for: Great Britain. Prime Minister (1997–2007 : Blair)

# K.3 Relationship Designators for Related Families

## K.3.1 Relationship Designators to Relate Families to Persons

Record an appropriate term from the list below with the authorized access point or identifier for a related family (see 31.1). For definitions of reciprocal relationship designators listed here, see K.2.2. Apply the general guidelines on using relationship designators at K.1.

**associated with** A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

**beneficiary** A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

**sponsor of** A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

**client** A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

**descendants** A family descended from the particular person. *Reciprocal relationship:* progenitor

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature.

Reciprocal relationship: distinguished from

**donor** A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of sponsor A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

family member of A family to which the person belongs. *Reciprocal relationship:* family member

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the appropriateness of the relationship has changed. *Reciprocal relationship:* formerly related to

**influenced** A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

**influenced by** A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

**named for** A person, family, or corporate body whose name is used by another person or corporate body. *Reciprocal relationship:* namesake

**namesake** A person, family, or corporate body specifically named after another person or corporate body. *Reciprocal relationship:* named for

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

**related to** A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

#### **EXAMPLE**

Descendants: Hallstead (Family: 1868-1910: Pa.)

Related family for: Hallstead, Orrin

## K.3.2 Relationship Designators to Relate Families to Other Families

Record an appropriate term from the list below with the authorized access point or identifier for a related family (see 31.1). Apply the general guidelines on using relationship designators at K.1.

ancestor family A family from which the other family is descended. *Reciprocal relationship:* descendant family

**associated with** A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

**sponsor of** A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

**client** A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body.

Reciprocal relationship: collaborated with

descendant family A family descended from the other family. *Reciprocal relationship:* ancestor family

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature.

Reciprocal relationship: distinguished from

**donor** A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

**patron** A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

**sponsor** A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

**formerly related to** A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the appropriateness of the relationship has changed. *Reciprocal relationship:* formerly related to

**influenced** A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

**influenced by** A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

**named for** A person, family, or corporate body whose name is used by another person or corporate body. *Reciprocal relationship:* namesake

**namesake** A person, family, or corporate body specifically named after another person or corporate body. *Reciprocal relationship:* named for

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

**related to** A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

#### **EXAMPLE**

Ancestor family: Wettin (Royal house)

Related family for: Saxe-Coburg-Gotha (Royal house)

## K.3.3 Relationship Designators to Relate Families to Corporate Bodies

Record an appropriate term from the list below with the authorized access point or identifier for a related family (see 31.1). For definitions of reciprocal relationship designators listed here, see K.4.2. Apply the general guidelines on using relationship designators at K.1.

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

**sponsor of** A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

**client** A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

**donor** A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

**patron** A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

**sponsor** A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

sponsoring family A family that sponsors the corporate body.

**event organizer** A person, family, or corporate body responsible for organizing an event (e.g., a conference, a concert, an exhibition). *Reciprocal relationship:* organized event

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the appropriateness of the relationship has changed. *Reciprocal relationship:* formerly related to

**founding family** A family that founded the corporate body. *Reciprocal relationship:*founder of

**influenced** A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

**influenced by** A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

**named for** A person, family, or corporate body whose name is used by another person or corporate body. *Reciprocal relationship:* namesake

**namesake** A person, family, or corporate body specifically named after another person or corporate body. *Reciprocal relationship:* named for

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

**related to** A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

#### **EXAMPLE**

Founding family: Spanjaard (Family)

Related family for: Berith Salom (Organization)

# K.4 Relationship Designators for Related Corporate Bodies

# K.4.1 Relationship Designators to Relate Corporate Bodies to Persons

Record an appropriate term from the list below with the authorized access point or identifier for a related corporate body (see 32.1). For definitions of reciprocal relationship designators listed here, see K.2.3. Apply the general guidelines on using relationship designators at K.1.

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

**beneficiary** A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

**sponsor of** A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

**client** A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

dissolver of A corporate body dissolved by the person. *Reciprocal relationship:* dissolver

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature.

Reciprocal relationship: distinguished from

**donor** A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

**sponsor** A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

employee A corporate body employed by the person. *Reciprocal relationship:* employer

employer A corporate body that employs the person. *Reciprocal relationship:* employee

administrator of A corporate body that has the person as its administrator. *Reciprocal relationship:* administrator

appointee of A corporate body that designated the person to fill an office or position. *Reciprocal relationship:* appointee

curator at A corporate body that entrusts the person with responsibility for its collections. *Reciprocal relationship:* curator

**curator of** An exhibition, fair, etc., for which the person was involved with its organization. *Reciprocal relationship:* curator

teacher at An educational institution that employs the person as an instructor. *Reciprocal relationship:* teacher

professor at A college or university or other educational institution of higher learning that employs the person as a teacher. *Reciprocal relationship:* professor

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the appropriateness of the relationship has changed. *Reciprocal relationship:* formerly related to

founder of founded corporate body An organization A corporate body that the person founded. Reciprocal relationship: founder

incumbent of A corporate body in which the person holds an office. *Reciprocal relationship:* incumbent

**influenced** A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

**influenced by** A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

leader of A corporate body led by the person. Reciprocal relationship: leader

**director of** A corporate body whose activity is directed by the person.

\*Reciprocal relationship: director

**governor of** A corporate body governed by the person. *Reciprocal* relationship: governor

manager of A corporate body managed by the person. *Reciprocal relationship:* manager

**officer of** A corporate body that the person commands or in which the person holds an office. *Reciprocal relationship:* officer

owner of A corporate body owned by the person. Reciprocal relationship: owner

president of A corporate body in which the person is the chief executive.

Reciprocal relationship: president

religious leader of A religious organization led by the person. Reciprocal relationship: religious leader

ruler of A corporate body governed by the person. *Reciprocal relationship:* ruler

**trustee of** A corporate body that grants the powers of administration to the person in order to act for its benefit. *Reciprocal relationship:* trustee

member of A corporate body of which the person is a member. *Reciprocal relationship:* member

**group member of** A corporate body (performing group, expedition, etc.) of which the person is a member or participant. *Reciprocal relationship:* group member

**performer in** A performing group in which a person performs.

\*Reciprocal relationship: performer\*

partner in A corporate body, formed as a partnership, in which the person is a member. *Reciprocal relationship:* partner

**student at** An educational institution that provides instruction to the person. *Reciprocal relationship:* student

named for A person, family, or corporate body whose name is used by another person or corporate body. *Reciprocal relationship:* namesake

**namesake** A person, family, or corporate body specifically named after another person or corporate body. *Reciprocal relationship:* named for

organized event An event (e.g., a conference, a concert, an exhibition) organized by a person, family, or corporate body. *Reciprocal relationship:* event organizer

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

**publisher** A corporate body that publishes the works of the person. *Reciprocal relationship:* publisher of

**related to** A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

representative of A corporate body represented by the person at a conference, meeting, event, etc. *Reciprocal relationship:* representative

delegate of A corporate body represented by the person at a conference, meeting, event, etc. *Reciprocal relationship:* delegate

representative to A conference, meeting, event, etc. attended by the person as the representative of another entity. *Reciprocal relationship:* representative

**delegate to** A conference, meeting, event, etc. attended by the person as the representative of another corporate body *Reciprocal relationship*: delegate

## **EXAMPLE**

Founder of: I.M. Pei & Associates

Related corporate body for: Pei, I. M., 1917–

Group member of: Lewis and Clark Expedition (1804–1806)

Related corporate body for: Lewis, Meriwether, 1774–1809

## K.4.2 Relationship Designators to Relate Corporate Bodies to Families

Record an appropriate term from the list below with the authorized access point or identifier for a related corporate body (see 32.1). For definitions of reciprocal relationship designators listed here, see K.3.3. Apply the general guidelines on using relationship designators at K.1.

**associated with** A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

**beneficiary** A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

sponsor of A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

**client** A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

**collaborated with** A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

**donor** A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

**patron** A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

**sponsor** A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

sponsored corporate body An organization that the family sponsors.

\*Reciprocal relationship: sponsoring family\*\*

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the appropriateness of the relationship has changed. *Reciprocal relationship:* formerly related to

<u>founder of founded corporate body</u> An organization A corporate body that the family founded. *Reciprocal relationship:* founding family

**influenced** A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

**influenced by** A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

named for A person, family, or corporate body whose name is used by another person or corporate body. *Reciprocal relationship:* namesake

**namesake** A person, family, or corporate body specifically named after another person or corporate body. *Reciprocal relationship:* named for

organized event An event (e.g., a conference, a concert, an exhibition) organized by a person, family, or corporate body. *Reciprocal relationship:* event organizer

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

**related to** A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

#### **EXAMPLE**

Founder of: Berith Salom (Organization)

Related corporate body for: Spanjaard (Family)

# K.4.3 Relationship Designators to Relate Corporate Bodies to Other Corporate Bodies

Record an appropriate term from the list below with the authorized access point or identifier for a related corporate body (see <u>32.1</u>). Apply the general guidelines on using relationship designators given under K.1.

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

**beneficiary** A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

**sponsor of** A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

sponsored corporate body A corporate body that is sponsored by the other corporate body.

capital A jurisdiction that is the official seat of government of the state, territory, nation, etc. *Reciprocal relationship:* capital of

**county seat** A jurisdiction that is the administrative center or seat of government of the county. *Reciprocal relationship:* county seat of

capital of A state, territory, nation, etc. in which its official seat of government is located. *Reciprocal relationship:* capital

county seat of A county in which its administrative center or seat of government is located. *Reciprocal relationship:* county seat

**client** A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. Reciprocal relationship: collaborated with

corporate member A corporate body that is a member of the other corporate body. *Reciprocal relationship:* corporate member of

corporate member of A corporate body composed of other corporate bodies called members. *Reciprocal relationship:* corporate member

corporate owner A corporate body that owns the other corporate body.

\*Reciprocal relationship: corporate owner of

corporate owner of A corporate body owned by the other corporate body.

Reciprocal relationship: corporate owner

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature.

Reciprocal relationship: distinguished from

**donor** A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

**sponsor** A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

sponsoring corporate body A corporate body that sponsors the other corporate body.

**event organizer** A person, family, or corporate body responsible for organizing an event (e.g., a conference, a concert, an exhibition). *Reciprocal relationship:* organized event

first-order administrative division A primary administrative division of a country, such as a state in Australia or the United States, or a province in Canada or Indonesia. *Reciprocal relationship:* first-order administrative division of

first-order administrative division of A country in which the primary administrative division, such as a state in Australia or the United States, or a province in Canada or Indonesia, is located. *Reciprocal relationship*: first-order administrative division

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding

the appropriateness of the relationship has changed. *Reciprocal relationship:* formerly related to

<u>founder founding corporate body</u> A corporate body that founded the other corporate body. *Reciprocal relationship:* founder of

founder of founded corporate body. A corporate body that the other corporate body founded. Reciprocal relationship: founder

**hierarchical subordinate** A corporate body that is subordinate to the other corporate body. *Reciprocal relationship:* hierarchical superior

**hierarchical superior** A corporate body that is hierarchically superior to the other corporate body. *Reciprocal relationship:* hierarchical subordinate

**influenced** A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

**influenced by** A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

**mergee** A corporate body that merged with the other corporate body to form a third. *Reciprocal relationship:* product of a merger

**named for** A person, family, or corporate body whose name is used by another person or corporate body. *Reciprocal relationship:* namesake

**namesake** A person, family, or corporate body specifically named after another person or corporate body. *Reciprocal relationship:* named for

organized event An event (e.g., a conference, a concert, an exhibition) organized by a person, family, or corporate body. *Reciprocal relationship:* event organizer

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

**predecessor** A corporate body that precedes the other corporate body. **Reciprocal relationship:** successor

**product of a merger** A corporate body that resulted from a merger of two or more other corporate bodies. *Reciprocal relationship:* mergee

product of a split A corporate body that resulted from a split or division of the other corporate body. *Reciprocal relationship:* split from

**related to** A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

**split from** A corporate body that split or divided into the other corporate body. *Reciprocal relationship:* product of a split

**successor** A corporate body that succeeds or follows the other corporate body.

\*\*Reciprocal relationship: predecessor\*

### **EXAMPLE**

Corporate member of: Association of Pacific Rim Universities

Related corporate body for: Stanford University

Corporate member of: Association of Pacific Rim Universities

Related corporate body for: University of British Columbia

Corporate member: Stanford University

Corporate member: University of British Columbia

Related corporate body for: Association of Pacific Rim Universities

Hierarchical superior: American Library Association

Related corporate body for: Association for Library Collections & Technical

Services

Corporate owner: White Star Line

Related corporate body for: Titanic (Steamship)

Corporate owner of: Titanic (Steamship)

Related corporate body for: White Star Line

Product of a split: Mondelez International, Inc.

Product of a split: Kraft Foods Group

Related corporate body for: Kraft Foods Inc.

Split from: Kraft Foods Inc.

Related corporate body for: Kraft Foods Group

Split from: Kraft Foods Inc.

Related corporate body for: Mondelez International, Inc.

Founder: RTÉ Vanbrugh Quartet

Related corporate body for: West Cork Chamber Music Festival (Bantry,

Ireland)

Founder of: West Cork Chamber Music Festival (Bantry, Ireland)

Related corporate body for: RTÉ Vanbrugh Quartet

Sponsor: Association française de droit des medias et de la culture Related corporate body for: Gratuité de la culture au prisme du droit

(Conference) (2010 : Paris, France)

Capital: Lusaka (Zambia)

Related corporate body for: Zambia

Capital of: Zambia

Related corporate body for: Lusaka (Zambia)

First-order administrative division of: Canada

Related corporate body for: Manitoba

First-order administrative division: Alberta

First-order administrative division: British Columbia

First-order administrative division: Manitoba

[etc.]

Related corporate body for: Canada