

# RDA data capture and storage

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# Overview

- RDA for data management: a continuous process of development
- From here to the future, and what is on the way

# RDA data

RDA is a package of data elements, guidelines, and instructions for creating library and cultural heritage resource metadata that are well-formed according to international models for user-focussed linked data applications.

RDA Toolkit provides the user-focussed elements, guidelines, and instructions.

RDA Registry provides the infrastructure for well-formed, linked, RDA data applications.

# Recording relationships in RDA

RDA offers a choice of techniques for recording relationships between entities. The number of options varies depending on the type of entity:

- 4 techniques for relationships between works, expressions, manifestations, and items
- 3 techniques for primary relationships between works, expressions, manifestations, and items
- 2 techniques for relationships between persons, families, and corporate bodies.

# The 4-fold path

## Recording Relationships between Works, Expressions, Manifestations, and Items

Record the relationship between a work, expression, manifestation, or item and a related work, expression, manifestation, or item by using one or more of these techniques, as applicable:

a) identifier for the related work, expression, manifestation, or item (see 24.4.1 RDA)

b) authorized access point representing the related work or expression (see 24.4.2 RDA)

*and/or*

c) description of the related work, expression, manifestation, or item (see 24.4.3 RDA).

Record an appropriate relationship designating the relationship (see 24.5 RDA).

## Description of the Related Work, Expression, Manifestation, or Item D-A-CH

Provide a description of the related work, expression, manifestation, or item by using either a structured or an unstructured description, as appropriate:

a: Identifier

b: AAP

c: Description

c1: Structured

c2: Unstructured

b: Excludes manifestation and item

# The 3-fold path

## Techniques Used to Record Primary Relationships

Record primary relationships by using one or more of these techniques, as applicable:

- a) identifier for the work, expression, manifestation, or item (see [17.4.2.1 RDA](#))
- b) authorized access point representing the work or expression (see [17.4.2.2 RDA](#))
- c) composite description (see [17.4.2.3 RDA](#)).

a: Identifier

b: AAP

c: Description

c1: Structured  
semi-structured?

## Composite Description

Provide a composite description that combines one or more elements identifying the work and/or expression embodied in a manifestation with the description of that manifestation.

# The 2-fold path

## Recording Relationships between Persons, Families, and Corporate Bodies

Record the relationship between a person, family, or corporate body, and a related person, family, or corporate body by using one or both of these techniques:

a) identifier (see [29.4.1 RDA](#))

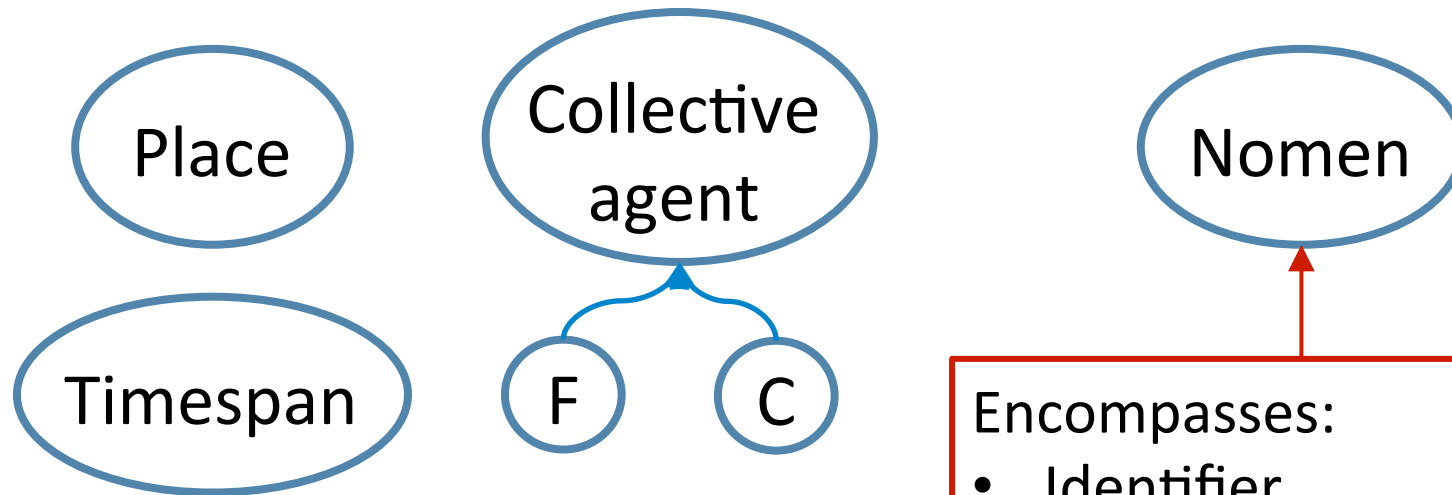
*and/or*

b) authorized access point (see [29.4.2 RDA](#)).

Record an appropriate relationship designator to specify the nature of the relationship (see [29.5 RDA](#)).

a: Identifier  
b: AAP

# New FRBR-LRM entities



What techniques will apply to new RDA entities?

a: Identifier

b: AAP

c1: Structured?

c2: Unstructured?

Encompasses:

- Identifier
- AAP
- VAP
- Structured description
- Transcribed title, etc.



# Structured description

A **full** or partial description of the related resource using the same data that would be recorded in RDA elements for a description of that related resource presented in an order specified by a recognized display standard.

[Example: ISBD display pattern]

Title proper : other title information / statement of responsibility



RDA : an introduction / by J. Smith

How full?  
A complete  
ISBD record  
with all of the  
data?

Title proper: "RDA"  
Other title information: "an introduction"  
Statement of responsibility: "by J. Smith"

# Database implementation scenarios

*0: Linked data*

Fully linked (global)

*1: Relational or object database*

Fully linked (local)

*2: Bibliographic and authority records*

AAP/Identifier linked

*3: Flat-file*

Not linked

# Techniques for obtaining data

## Categorization of elements?

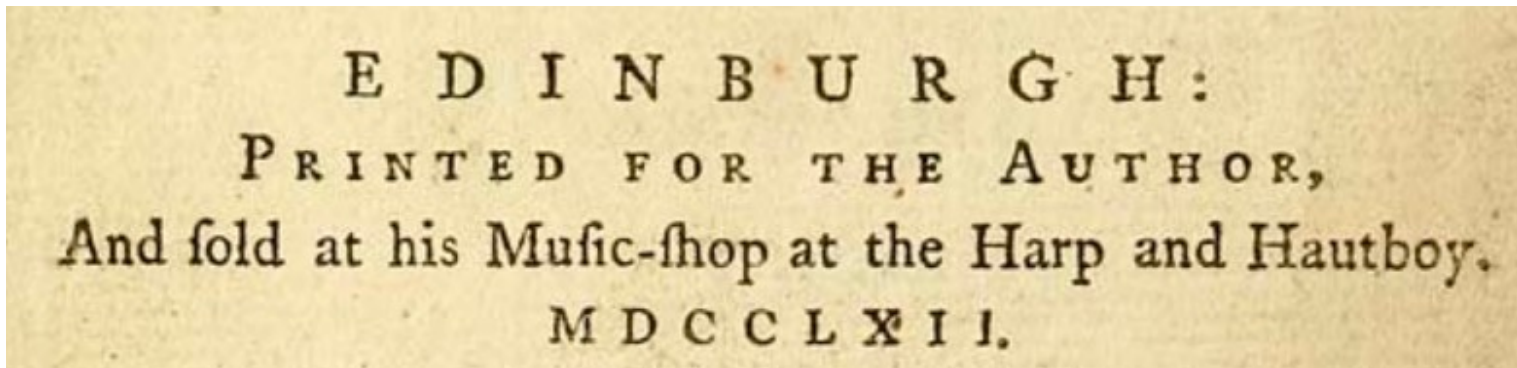
Recorded elements	
Sources	any (authoritative, recognized, etc.)
Tasks	all (Find, Identify, Select, Obtain, Explore)
Entities	all

*is form of?* ↑

Transcribed elements	
Sources	Manifestation (Item in hand)
Tasks	Identify
Entities	Manifestation

# Transcription

What you see is what you get?



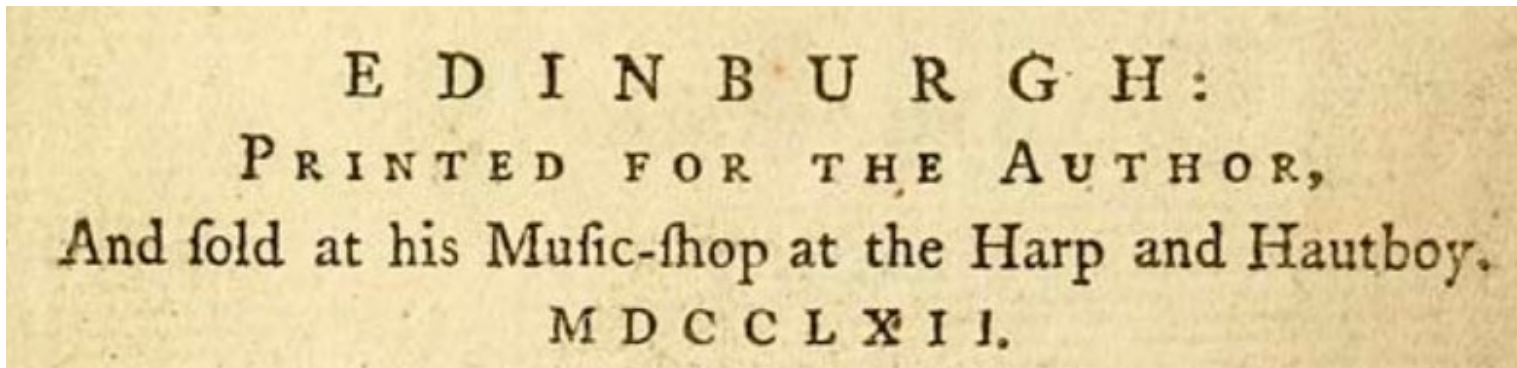
Digital image

Optical Character Recognition transcription

EDINBURGH:  
Printed for the Author,  
And fold at his Mufic-fhop at the Harp and Hautboy,  
MDCCLXII.

# Transcription

What you see is what you get?

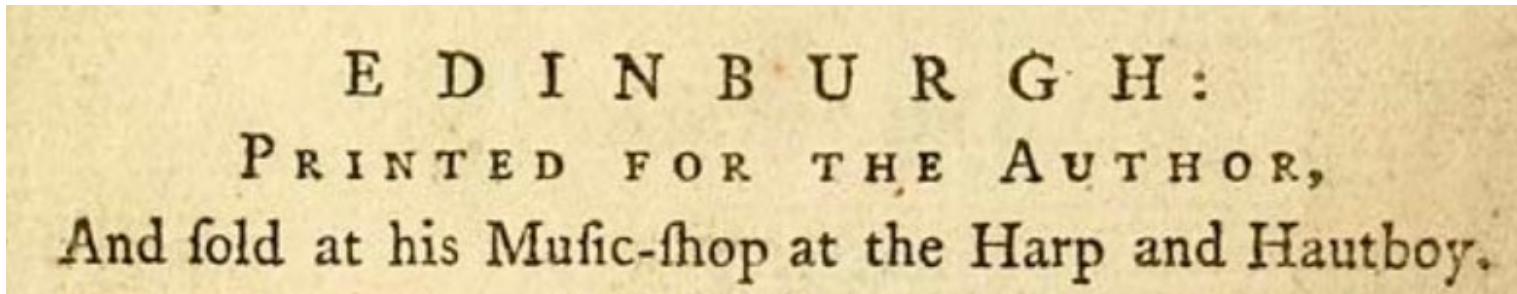


“User” transcription

EDINBURGH:  
PRINTED FOR THE AUTHOR,  
And sold at his Music-shop at the Harp and Hautboy.  
MDCCLXII.

# Transcription

What you see is what you get?



## Recording Publication Statements 2014/04

Record a publication statement or statements for a published resource.

**Transcribe** places of publication and publishers' names as they appear on the source of information (see [1.7 RDA](#)).

Record dates of publication as they appear on the source of information. Apply the general guidelines on transcription for words that are not numbers (see [1.7 RDA](#)). Apply the general guidelines on numbers expressed as numerals or as words (see [1.8 RDA](#)).

Edinburgh: Printed for the author, and sold at his music-shop at the Harp and Hautboy, 1762

# Transcription for “Identify” task

Digital image is:

- Quickest and cheapest
- Easiest for user with item/image in hand

21<sup>st</sup> century!  
Web of machines!

App + Camera + Touch-screen +  
Image matching software service

Transcription string for item citation:

- User must know transcription rules
- Is OCR good enough?
  - Feedback capture = Crowdsourcing

# Recording for user tasks

If data is not transcribed, it is recorded

Recording excludes (more or less):

- Typos
- Deliberate errors
- Fictitious entities

Some of the recorded data support the Find, Identify, Select, Obtain, or Explore user tasks

How can the data best be accommodated in RDA?



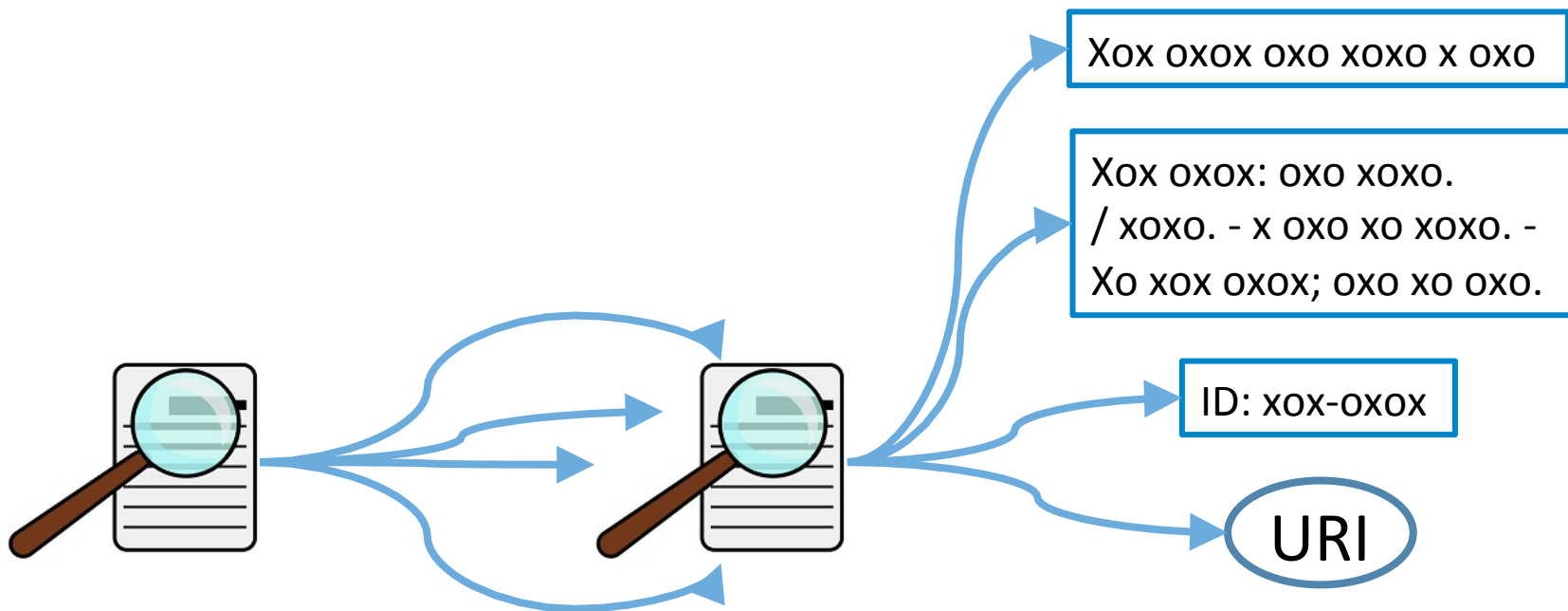
# N-fold path

1. Unstructured string.
  1. Exact transcription (OCR or born digital).
  2. Transcription using the RDA guidelines.
  3. Data recorded from another source.
2. Structured string of delimited sub-values.
  1. Access point.
  2. Structured description.
3. Structured string.
  1. Identifier
4. URI of entity, including Nomen.
  1. URI/URL of digital image.

# The path starts here

Paths are available for describing related entities

The same paths describe the entity in focus



# Developing Toolkit guidance and instructions

## Methods of recording RDA data

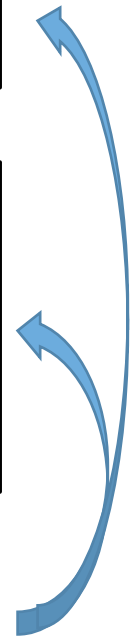
General guidance on techniques (4-fold path)



General instruction sets for specific entities and element categories (attribute, relationship)



Specific instructions for specific elements



# Developing RDA Registry for applications

## Elements for storage of RDA (linked) data

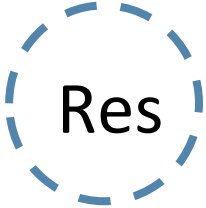
Element domain = parent Entity (constrained)

Element range = type of path (not currently specified)

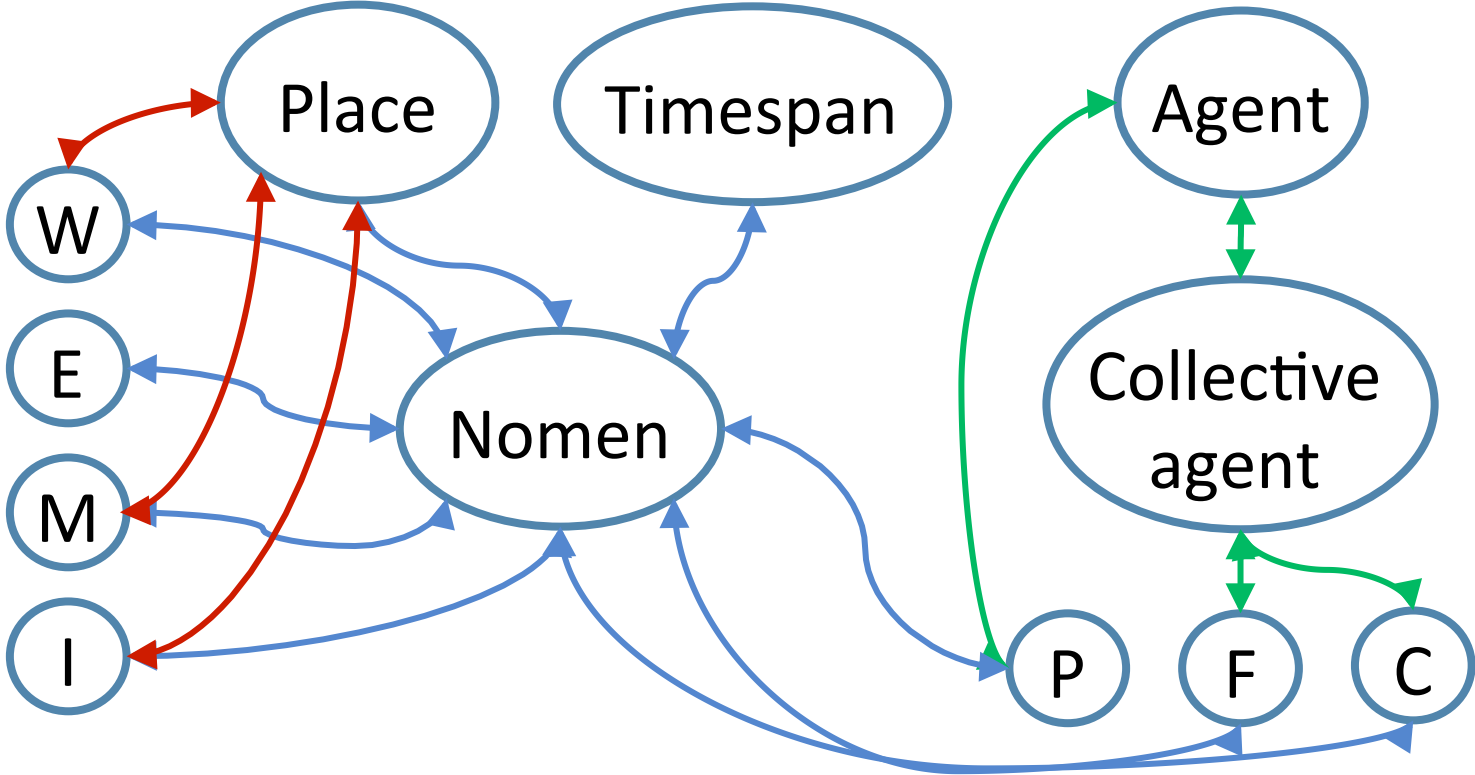
Sub-properties (sub-types) of each element have 2 types of range to accommodate 4-fold path: literal and object

Element range	Path
Literal	Unstructured
Literal (associated with construction encoding scheme)	Structured/AP/Identifier
Object	URI

New entities



New high-level relationship elements



New relationship designators (cross-entity)

# Toolkit Entity views

Proposed development to provide a focus for each RDA entity and its elements

Replaces out-of-date Element set views

Acts as a ready-reference to all elements and instructions associated with the entity

# Entity view: a dictionary/reference for RDA

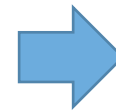
*Possible layout*

Entity definition, etc.

Entity elements

Common elements

Specific elements



Guidance and instructions



With n-fold path:

- literal range + associated structure
- object (Entity) range

# Re-organizing the Toolkit

- Appendices and tabs
- Vocabulary Encoding Schemes
  - Sharing, extending, linking (RDA and other communities)
- RDA Reference (entities, elements, terms)
- Glossary
  - How far beyond entities, elements, and vocabulary terms?
- Translations
- Policy statements and application profiles
- Entity views, Relationship designators, etc.



# Some issues

- Needs of international, cultural heritage, and linked data communities
- Primary (WEMI) vs Secondary (PFC ...) entities
  - Reciprocal relationships/links/designators
  - Elements other than those for access points?
- Structure in descriptions
  - How much specification?
    - International communities use different structures
- Nomen control (a kind of authority control?)
- Relationship designators
  - Cross-entity, and many more (labels, definitions?)

# Thank you!

- [rscchair@rdatoolkit.org](mailto:rscchair@rdatoolkit.org)
- <http://access.rdatoolkit.org/>
- <http://www.rdaregistry.info/>
- <http://www.rda-rsc.org/>