PCC Report for CC:DA at ALA Midwinter, Denver, February 2018

Submitted by Julian Everett Allgood, PCC liaison to CC:DA

The following is a list of activities and reports carried out by the Program for Cooperative Cataloging since ALA Annual 2017.

Additional information is available from the PCC web page: www.loc.gov/aba/pcc/

- In 2017, the PCC began development work upon a new 2018-2021 Strategic Plan. Activities in support of the new plan have included a member survey, several briefing papers, and a facilitated planning session held in conjunction with the PCC Policy Committee's November annual meeting.
  The Linked Data Advisory Committee developed a white paper, *Linked Data Infrastructure Models: Areas of Focus for PCC Strategies*, which provides an analysis of the requirements for making the transition from MARC to linked data and areas of focus for the PCC. This paper was a key component of the PCC strategic planning efforts.
  The 2018-2021 PCC Strategic Plan will be posted on the PCC website soon, and will be presented at the ALA Midwinter PCC at-large meeting.
- The PCC URIs Task Group submitted an update report detailing their work during the last two years, and outlining the group's plans for this year. The primary focus during the group's third and final year will be upon implementation issues and development of Best Practices.
- Testing Use of Limited ISBD Punctuation in Bibliographic Records. Based on the recommendations of the PCC ISBD and MARC Task Group, the PCC continues to investigate mechanisms for limiting ISBD punctuation within MARC 21 bibliographic records. The Library of Congress, the National Library of Medicine, and OCLC have each created a set of test records. This test set of bibliographic records will be used to determine how well they function and display within library systems. The PCC test will run through July 1, 2018. Feedback will be gathered to help the PCC make decisions about the feasibility of a policy change regarding ISBD punctuation within bibliographic records.
- Plans for the implementation of PCC RDA Authorities Phase 3 have been scaled back due to technical constraints at LC. Enhancement updates that had been planned as a one-time LC/NAF file enrichment, will instead take place as weekly installments. ISNI identifiers will not be added to NACO entity identifiers as originally planned.

<u>Standing Committee on Standards</u> (SCS) Co-chairs: Chew Chiat Naun and Ed Jones

- Revisions to the BIBCO and CONSER Standard Record RDA Metadata Application Profiles were posted in April and September 2017.
  - Additional revisions may be required for the BSR based on the release of the RBMS Policy Statements
- MAC discussion paper on the use of new subfield $i in Fields 600-630 of the MARC 21 Bib Format is being considered at this conference.
- "Provider-Neutral E-Resource MARC Record Guide: P-N/RDA version" revised and posted (August 2017)
- "PCC Guidelines for Creating Bibliographic Records in Multiple Character Sets" revised and posted (September 2017)
- The PCC SCS/LDAC Task Group on the Work Entity submitted a preliminary report to the PCC Policy Committee.

Other work in progress:

- Language expressions – PS 6.27.3 has been written and is under review by LC.
- NACO Consultation Board – Discussions underway with Paul Frank regarding charge and membership, as well as PCC Standing Committee representation.
- PCC Task Group on Supplements and Special Numbers for Serials – Re-writing policy statements and related documentation, gathering examples.
- Updating the Cataloging FAQs available at: http://www.loc.gov/aba/pcc/naco/faq.html.
- DCM Z1 updates – Revisions for 385, 386 and 388 fields proposed; 64X fields are under review.

<u>Standing Committee on Training</u> (SCT) Chair: Beth Picknally Camden

Periodic Review of the SCT

- The PCC Standing Committees are reviewed by the Policy Committee on a rotation. SCT outgoing co-chairs George Prager and Robert L. Maxwell completed the review process in October and the report was reviewed by PoCo at their November 2017 meeting. As a result of this review, the SCT charge was revised to read:

  > Under the guidance of the PCC Policy Committee, the Standing Committee on Training is charged to identify the need for training programs, workshops, and institutes aimed at developing cataloging and metadata skills that support the PCC goals for new participants, for PCC trainers, and for continuing education; and identifies, develops as necessary, and promotes the distribution of easy-to-use documentation in support of PCC goals in collaboration with the Standing Committees on Applications and Standards.

Additionally, feedback from the review, particularly in the area of PCC operational effectiveness, was considered during the PCC strategic planning process and will be reflected in the forthcoming strategic plan.

ISNI Training Task Group

- In support of the current PCC ISNI Pilot (https://wiki.duraspace.org/display/PCCISNI/PCC+ISNI+Pilot+Home), SCT has recently appointed an ISNI Training Task Group, chaired by John Hostage. The charge of this group is to develop an ISNI training curriculum for PCC ISNI participants; document procedures and workflows for creating and maintaining ISNI records, and for using ISNI tools. The task group will be working closely with the ISNI pilot participants.

Library Reference Model (LRM) Training Task Group

- SCT is currently working on a charge for a task group to develop training for the IFLA LRM (https://www.ifla.org/files/assets/cataloguing/frbr-lrm/ifla-lrm-august-2017_rev201712.pdf). The charge will be discussed at the SCT meeting at Midwinter and finalized in the next month, with the hope of launching the group in March.

PCC Strategic Planning and SCT

- In preparation for the PCC strategic planning session in November 2017, the SCT held a discussion of strategic ideas. As a member of PoCo, the SCT chair participated in the strategic planning session. Input from SCT was included in the development of the forthcoming strategic plan. Some of the ideas that SCT will be focusing on during the course of the new strategic plan include: LRM and the 2018 RDA changes, Linked data, BIBFRAME, and identity management; as well as working with Secretariat to ensure that all documentation (including training materials) is up to date, clear, and easy to find. For more details of the PCC strategic planning process see: http://www.loc.gov/aba/pcc/about/strat-plan-2018.html

Standing Committee on Applications (SCA) Chair: Ben Abrahamse

- SCA has been working in concert with the Policy Committee on developing a plan to test MARC records with limited ISBD punctuation. We will be overseeing this test phase during the coming months.