

**PCC Report for CC:DA at ALA Annual Virtual Meeting, June 2020**

Submitted by Julian Everett Allgood, PCC liaison to CC:DA

The following is a list of activities and reports carried out by the Program for Cooperative Cataloging since ALA Midwinter 2020.

Additional information is available from the PCC web page: [www.loc.gov/aba/pcc/](http://www.loc.gov/aba/pcc/)

As of this month (June 2020), a few Program for Cooperative Cataloging news items:

- Formed two task groups to continue the work done by the PCC cohort on the LD4P2 project:
  - Task Group to Support Expansion of PCC Cataloging in Sinopia
  - Task Group on PCC Sinopia Application Profiles
- Welcoming new at-large members to PoCo:
  - Ian Bigelow (University of Alberta)
  - Casey Mullen (re-elected; Western Washington University)
  - Larisa Walsh (University of Chicago)
- Welcoming new co-chair of Standing Committee on Standards
  - Liz Miraglia (University of California San Diego)
- Working with LC on policy statements for the new RDA Toolkit
- Planning for a virtual PCC meeting to take the place of at-large and participants:
  - August 18, between 11:00am-2:00pm EASTERN

**Standing Committee on Applications (SCA) Chair: Lucas (Wing Kau) Mak****Completed**

- Minimally punctuated MARC bibliographic record guidelines
  - Published the revised guidelines in April
  - Created rule file for MarcEdit in Dec 2019 based on the original guideline and subsequently updated based on the revision
- Created a pilot mapping between Appdx. I relationship designators in existing RDA Toolkit and relationship elements in Beta RDA Toolkit

**In-progress**

- Environmental scan of tools/services available for generating IRIs
- Mapping between Wikidata properties and MARC 21 authority format

Standing Committee on Standards (SCS) Co-chairs: Chew Chiat Naun and Ed Jones

Membership

Full SCS membership information available at: <https://www.loc.gov/aba/pcc/scs/index.html>

Recent activity

- NACO Consultation Board announced with Ed Jones as SCS representative ;
- SCS revised some of the explanatory text in the Provider-Neutral guidelines in order to provide readers with additional context ;
- SCS considered revisions to DCM Z1 for:
  - 368 (Other Attributes of Person or Corporate Body)
  - 373 (Associate Group)
  - 382 (Medium of Performance)
  - 388 (Time Period of Creation)
  - 667 (Non-Public General Note)
  - 672 (Title Related to the Entity)
  - 678 (Biographical or Historical Data)
- SCS has been providing input to PoCo on policy issues concerning diachronic works and element labels in the beta RDA toolkit, as well as issues raised by LC concerning treatment of non-human personages and pseudonyms ;
- PCC has formed a [task group on language codes](#), reporting to SCS, to consider the use of alternative code lists, such as ISO 639-3, that cover a larger number of languages than the MARC list. The group has submitted an interim report ;
- Demyonyms have been added to geographical entities in id.loc.gov as a result of a collaboration between LC and SCS ;

Parking Lot:

- PCC Task Group on Supplements and Special Numbers to Serials. Revised policy statement on 2.12 redrafted in response to LC comments. The task group has also drafted new PSs concerning supplement and special issues at: 0.0; 2.1; 2.3.17; 6.2.2.9.1; 6.27.2.2; 25.1.1.3; and 27.1.1.3. PTCP will work with TG members to revise the PSs starting with 2.12 when time permits ;
- Language expressions. SCS submitted revisions to PS 6.27.3 in August 2017 following PCC endorsement of its proposal for reconciling pre-RDA and RDA practices for creating authorized access points for language expressions. LC has indicated they will respond at a future date ;
- SCS plans to consider how to align BIBCO practice on use of surrogates with CONSER practice ;
- SCS and SCT formed a joint task group on Series Training materials (currently on hiatus) ;

- MARC discussion paper ([2018-DP01](#)) on defining \$i for 6XX submitted to MARC Advisory Committee. SCS was asked to consider resubmitting with changes. SCS has taken no further action at this point ;
- SCS considered the future of instructions in the BSR and CSR relating to rare materials in light of the planned RBMS PSs and have provided preliminary feedback to RBMS;
- SCS received a submission from Council on East Asian Libraries (CEAL) on Taiwanese access points but has deferred consideration of it until RDA revision timelines become clearer

Other:

- SCS received a briefing from Kathy Glennan at ALA Midwinter on changes to RDA Toolkit as a result of 3R, and has been in regular communication with LC PTCP about planning and editorial work for policy statements ;
- SCS met with the chair of the LD4 Wikidata Affinity Group, Hilary Thorsen, and with OCLC's Nathan Putnam to discuss the potential impact of Wikidata and OCLC's entity backbone project on cataloguing and authority practice ;
- SCS received an update at Midwinter on the activities of the SAC [Subcommittee on Faceted Vocabularies \(SSFV\)](#) and plans to continue discussions with SSFV on implications for PCC policy ;
- Several SCS members continue to participate in the PCC URIs in MARC pilot.;

Standing Committee on Training (SCT) Chair: Beth Picknally Camden

This report summarizes SCT activities since the ALA Midwinter Conference in January 2020. Please address any questions to SCT chair Beth Picknally Camden ([bethpc@upenn.edu](mailto:bethpc@upenn.edu))

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**Committee members**

The current SCT membership is:

Adam Baron (term: 2017-2020)  
 Beth Picknally Camden, chair  
 Paul Frank (LC Liaison)  
 Lisa Furubotten (term: 2019-2022)  
 Ageo Garcia (term: 2017-2020)  
 John Hostage (term: 2017-2020)

Nancy Lorimer (term: 2017-2020)  
 Jackie Parascandola (term: 2019-2022)  
 Laura Ramsey (OCLC Liaison)  
 Brian Stearns (term: 2019-2022)  
 Richard Stewart (term: 2017-2020)  
 Melanie Wacker (term: 2017-2020)

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**FAST Training for PCC Task Group**

Charge: Update documentation and develop a training curriculum for PCC participants who wish to use FAST in BIBCO records or in linked data applications.

Membership: Jesse Lambertson, Chair (FAST Policy and Outreach Committee (FPOC)), Candy Riley (CAMMS SAC Subcommittee on Faceted Vocabularies), Nerissa Lindsey (CaMMS Faceted Subject Access IG co-chair), Sandi Jones (OCLC Product Manager for FAST), Enerel Dambiinyam, Margaret Hughes, Brian Stearns (SCT liaison)

The charge and membership were finalized in June, and the group began their work.

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### **LRM Training Task Group**

Charge: Develop a training curriculum for PCC participants in the IFLA Library Reference Model (LRM).

Membership: Nancy Lorimer, Chair; Adam Baron, Richard Stewart, Brian Stearns, Nathan Putnam (ALA liaison))

The group has completed 12 training modules, each meant to be about 5-10 minutes worth of reading. All modules are now available on the Catalogers Learning Workshop:

<https://www.loc.gov/catworkshop/RDA2020/index.html>.

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### **NACO Participants' Manual Task Group**

Charge: The task group will revise the NACO Participants' Manual, now in its third edition, primarily to update references to various cataloging standards, such as RDA and the LC-PCC policy statements. It will also revise the document to reflect current policies and practices. Reference will be made to DCM Z1 when possible, rather than duplicating text from that source.

Membership: John Hostage, Chair; Paul Frank, Everett Allgood, David Van Kleeck, Melanie Polutta

The task group was formed at the Standing Committee on Training meeting at the ALA Midwinter conference January 2020. The task group has completed a draft revision of the manual, and shared it with SCT in June 2020.

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### **SCT RDA 3R Training Task Group: Monographs**

Charge: Develop a training curriculum for PCC participants to catalog monographs using the revised RDA Toolkit, LC-PCC Application Profile, LC-PCC Policy Statements, and LC-PCC Workflow Documents. While the training may include concepts applicable to all formats, it is expected that other groups within PCC or specialized cataloging communities will develop more in depth training for cataloging serials and other formats. Chair: Adam Baron

SCT has finalized the charge and is currently working on the membership. We hope to charge the group this summer.

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### **Minimal Punctuation Training Task Group**

Charge: Develop a training curriculum for PCC participants in minimal punctuation.

Membership: Laura Ramsey (Chair), Brian Stearns, Miloche Kottman, Robert Bremer (OCLC – consultant)

With the announcement of the optional omission of ISBD punctuation in PCC records beginning in January 2020, the SCT charged a group to prepare training for PCC participants. The task group completed training slides, which were posted in January 2020, with a revision posted in April 2020. The revision addressed a revision to the guidelines that was approved at PoCo in March regarding field 300 \$e and parentheses in standard identifiers. The slides are available at <https://www.loc.gov/aba/pcc/sct/documents/GuidelinesMinimallyPunctuatedMARC-SCT-2020-01.pptx>.

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### **Sinopia Training Task Group**

Charge: Develop a Sinopia training curriculum for current PCC LD4P cohort members and future PCC users of Sinopia.

Membership: Brian Stearns (Chair), Paul Burley, Adam Cohen, Beth Picknally Camden, Lisa Furubotten, Michelle Futornick, John Hostage, Nancy Lorimer, Craig Thomas

Since ALA Midwinter, the Sinopia Training TG has continued to progress, although more slowly than anticipated given the upheaval we have all experienced. We have completed the first half of our modules, which are under review, and are currently working on the second half of our modules. Recognizing the need for this training documentation, the modules will be shared with the LD4P community, so that they will be available to the expanded PCC community for LD4P3 grant.

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### **URI Training task group and RWO training**

The SCT URI Training task group has three members: Paul Frank (chair), Nancy Lorimer, and Melanie Wacker.

The task group has prepared training materials for use initially by members of the [PCC URIs in MARC Pilot](#). Although this training will be for pilot members only, the intent is that the training

materials will have much wider use beyond the scope of the pilot itself. Training slides on Real-World Objects are nearly complete.

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Additionally, Michelle Durocher and Naun Chew provided the following update report regarding the **PCC URIs in MARC Pilot Project**.

Notable progress to date includes:

- Outline of Linked Data Best Practices recommendations and introduction to reference documents ;
- Demo of Authority Toolkit URIs functionality by Gary Strawn and Adam Schiff ;
- MARCedit demonstrations by Jackie Shieh and Amber Billey ;
- Introduction to OCLC Connexion and Record Manager functionality by Nathan Putnam;
- Meetings of Authority subgroup to consider issues surrounding use of 024 field and initial consideration of use in 3XX fields led by Paul Frank ;
- Presentation on LC's BIBFRAME to MARC conversion plans by Jodi Williamschen ;
- Initial discussion of examples, use cases, and best practices for URIs in bibliographic records ;
- Despite the disruption caused by the Covid-19 lockdown this spring, an informal Zoom poll at the most recent Pilot participants' meeting indicated that fewer than 25% of Pilot Participants are not as far along with their URIs projects as they hoped they would be by this stage in the Pilot; more than half indicate they are where they hoped to be at this stage of the Pilot, or are further along.